



We're In Good Company

Two Oregon Pacific Bank members raise professional bar

Florence and Coos Bay staff add credentials.

August 31, 2009

Two members of Oregon Pacific Bank's Trust & Wealth Management Department, Lisa Tine and Tina Meyers, recently earned their Certified Trust and Financial Advisor (CTFA) designation, an important credential awarded by the Institute of Certified Bankers, a non-profit corporation sponsored by the American Bankers Association.

With only 3,800 individuals nationwide, CTFA's advise bank trust clients on wealth preservation, real estate, long-term health care, charitable giving, insurance needs and tax strategies.

Trust professionals with the CTFA designation have met certain knowledge and experience requirements, received an endorsement from a senior official, and passed a comprehensive examination.

This designation is not available to everyone; it is especially designed for the personal trust professional, and the only certification which focuses on fiduciary responsibilities.

Tina Meyers is located in the Florence Branch of Oregon Pacific Bank. She has been with the bank 11 years and is experienced in the area of trust operations and administration. In addition to her recent CTFA designation, she has completed the Cannon Trust School curriculum for Trust professionals and has a degree from Sonoma State University in California.

Lisa Tine works from the Coos Bay Branch of Oregon Pacific Bank and addresses client needs in both the Roseburg and Coos Bay areas.

Tine joined the bank in 2006 and has 15 years experience in all areas of trust administration. Along with her recent CTFA designation, Ms. Tine is a UCLA graduate and a Cannon Trust School Graduate.

